

ITS ALL ABOUT EDUCATION

We are starting a completely new share investing seminar series on Monday next week (Mon 3 Aug 2020).

This is an ideal way to rapidly increase your knowledge and understanding about share investing.

Check-out the details below...and if you would like to attend email or phone me back...spaces are limited and will be offered on a first come, first serve basis.

Seminar Series Outline:

The approach that we want to follow is 'learn by doing' where course participants get to set up their own micro portfolio.

There will be 'homework' tasks to complete between sessions, that you bring back for discussion with the group at the next session.

The expectation is that with anything 'new' you can expect to make mistakes...and share investing is no different in this regard....and it's only by experiencing situations that you get to understand the decision options and the implications these bring.

This is a new innovation and an approach to investment education that we haven't done before.

Leading the seminars are two highly experienced personal investors, Martin Dowse and Phil Kelliher.

Martin was co-owner of Dowse Murray Chartered Accountants and Phil brings experience as a sharebroker, AFA and as investment manager for Public Trusts.

Both are NZSA Wellington Branch committee members.

Please note that the seminar series will not be providing any financial advice of what you should or shouldn't invest).

The course is much more about how to build your own confidence to be a DIY investor...and how you can do this in a manner that fits your own risk profile.

Dates and Times:

This will run on Monday nights 5.30 –7.00pm over five weeks on the following dates:

1.Mon 3 Aug

2.Mon 10 Aug

Gap week (Mon 17 Aug)

3.Mon 24 Aug

4.Mon 31 Aug

5.Mon 7 Sep

[Note: each session is planned to run between 60 –90minutes in duration, so these should not run beyond 7.00pm]

Limited Numbers: We are keeping the numbers low –to about 10 -12 participants.

The aim is to introduce people new to share investing to the topic in a very hands-on and practical way.

Venue: This is a course that is being delivered face to face.

Thanks to the generosity of another NZSA committee member, Matthew Underwood, the course venue is at the offices of his business.

Namely, Trillium Business Advisors Limited at Level 2, 24 Johnston St, Wellington CBD.

Parking should be available on the street nearby his offices or at parking buildings close by

Costs: The fees for the course are \$50 plus you will need an additional \$20 for a Sharesies account that you will use to make share purchases/sales.