

Introduction to Investing Course:

Saturday, 3rd August 2019; 9:00am to 4:00pm

INVESTMENT OPTIONS AND STARTING IN THE SHAREMARKET

Starting to invest? Confused? Wanting better options?

- This course offers an overview of a range of options available to retail investors.
- The emphasis is on shares, bonds and managed funds, but also covers property, commodities etc.
- This course will give you a range of tools and information to help you to not only get started but also build an investment portfolio, including a range of common ratios used in assessing performance.
- It includes ways to assess and mitigate risk, asset allocation, typical fee structures, ways to track investments, common scams and much, much more.
- The course assumes no prior investment knowledge, but is also suited for those wishing to broaden their knowledge of the available options or as a refresher.
- A comprehensive 70+ page workbook is supplied. Yours to keep.
- An independent educational and informational course presented by the NZ Shareholders Association. No sales pitches, just good advice.

The next course in Christchurch:-

- on Saturday, 3rd August starting at 9:00 am.
- comprise two sessions of three hours, concluding at about 4:00 pm
- run by John Hawkins, director and former national Chairman of the NZSA
- limited to a maximum of 18 participants
- cost \$100 for members¹; \$130 per person for non-NZSA members
- the cost will include the price of the workbook and light refreshments
- non-members who subsequently join the Association will be credited the difference towards their subscription.
- the venue will be in Christchurch and notified to participants when they enrol for the course
- to enrol go to the NZSA website:

<https://www.nzshareholders.co.nz/shareholders-events.cfm?eid=151>

Robin Harrison

Chairman, South Island Branch

¹ Note that membership covers your partner